

Reporter Role User Guide

Software Release: 8.5

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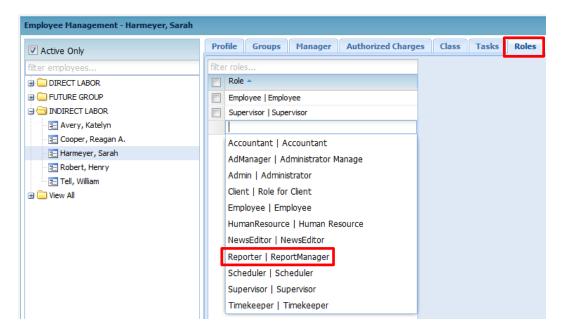
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Every TeamKeeper site comes with standard reports are available to users with Administrator, AdManager or Reporter roles. If custom reports are purchased, they will be available beneath the list of standard reports.

Assigning the Reporter Role

The standard reports can be accessed only through the Administrator, AdManager or Reporter role. To add the reporter role to a user, go to Employee Management and select the user by opening their group or the View All group. Under the "Roles" tab, click Reporter and "Save" at the bottom.



The user will have to log out and log back in for the change to take place. Once the role is assigned, the user will have the Administrator menu but only the Reporter link.

If a user is assigned as a reporter over a specific group, the user will only be able to view timesheet data based on that group. If the user is not assigned, they will have access to all groups when filtering for the reports.

Administrator Reports

Standard reports are preloaded to the site and cover several categories of timesheet data. Custom reports are available – their fee is based on desired output format and complexity. Some reports are only available with the purchase of additional modules.



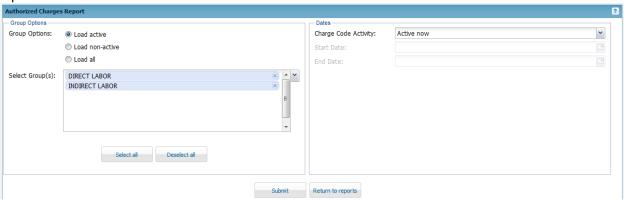


Timesheet Reports

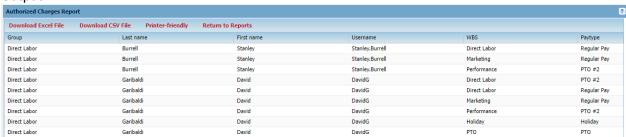
Authorized Charges Report

Requirements: Charges must be assigned to employees not just created in the group.

Input:



Output:

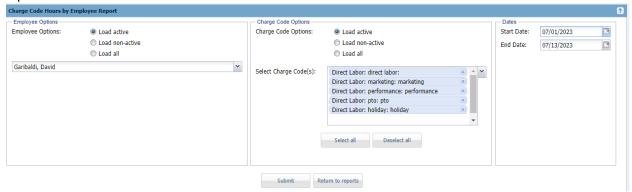




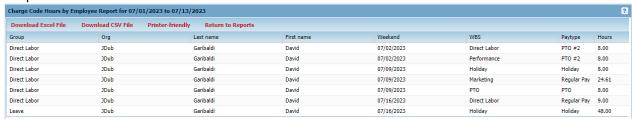
Charge Code Hours by Employee Report

Requirements: Employees must have timesheet data

Input:



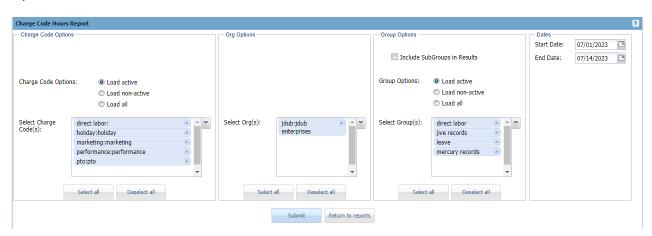
Output:



Export Options: Download to Excel, Download to CSV or Printer Friendly

Charge Code Hours Report

Requirements: Employees must have timesheet data





Charge Code Hours Report for 07/01/2023 to 07/14/2023								
Download Excel File	Download CSV File	Printer-friendly	Return to Reports					
Group			Employee #	Employee	Charge Code	Pay Type	Task#	Hours
Direct Labor			02112	Garibaldi, David	Direct Labor	PTO #2	Recording	8.00
Direct Labor			02112	Garibaldi, David	Direct Labor	Regular Pay	Tracking	9.00
Sub-Total:								17.00
Direct Labor			02112	Garibaldi, David	Holiday	Holiday	•	8.00
Sub-Total:								8.00
Direct Labor			02112	Garibaldi, David	Marketing	Regular Pay	Tracking	24.61
Sub-Total:								24.61
Direct Labor			02112	Garibaldi, David	Performance	PTO #2	Headliner	8.00
Sub-Total:								8.00
Direct Labor			02112	Garibaldi, David	PTO	PTO	-	8.00
Sub-Total:								8.00
Leave			02112	Garibaldi, David	Holiday	Holiday	Holiday	48.00
Sub-Total:								48.00
Mercury Records			01	Walker, Kurtis	Direct Labor	PTO #2	-	8.00
Mercury Records			01	Walker, Kurtis	Direct Labor	Regular Pay	-	8.00
Mercury Records			01	Walker, Kurtis	Direct Labor	Regular Pay	Recording	2.00
Sub-Total:								18.00
Total:								131.61



Employee Hours Report

Requirements: Employees must have timesheet data.

Input:



Output:

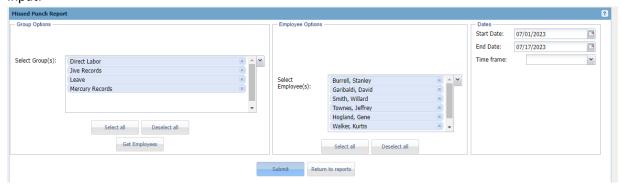




Missed Punch Report (For use with clocks or in/out times)

Requirements: In/Outs must be used on the timesheet (either manual or web/physical clock entry)

Input:



Output:



Export Options: Download to Excel, Download to CSV or Printer Friendly

Pay Type Hours Report

Requirements: Timesheet data must be created







Export Options: Download to Excel, Download to CSV or Printer Friendly

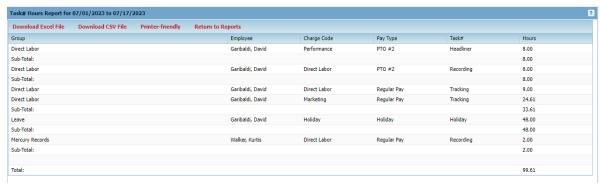
Task# Hours Report

Requirements: Tasks must be assigned and chosen on the timesheets

Input:



Output:

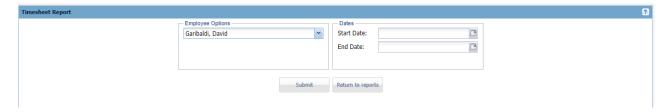




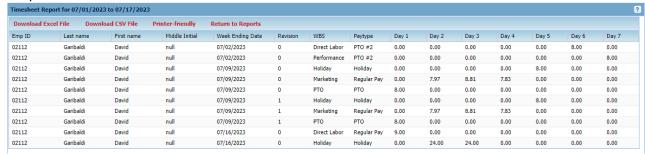
Timesheet Report

Requirements: Employee chosen must have a timesheet for the selected dates

Input:



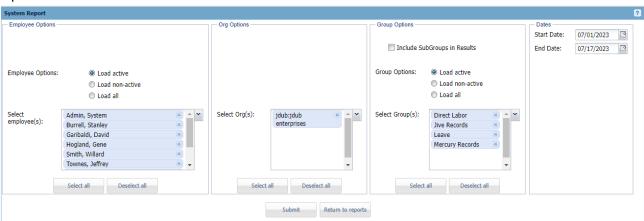
Output:



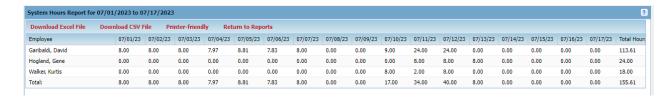
Export Options: Download to Excel, Download to CSV or Printer Friendly

System Report

Requirements: Employees must have timesheet data







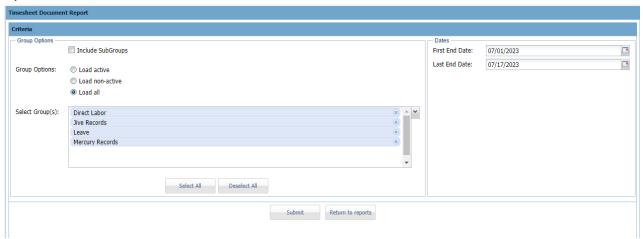
Export Options: Download to Excel, Download to CSV or Printer Friendly

Employee Management Reports

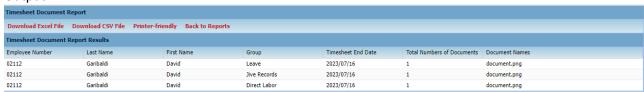
Charge Code List Report

Requirements: Orgs and groups selected must have codes assigned to them

Input:



Output:



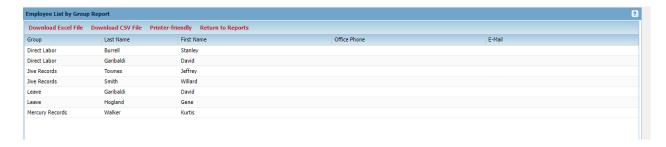
Export Options: Download to Excel, Download to CSV or Printer Friendly

Employee Listings by Group Report

Requirements: Employee(s) must be assigned to group(s)

Input: there is no input selection required





Export Options: Download to Excel, Download to CSV or Printer Friendly

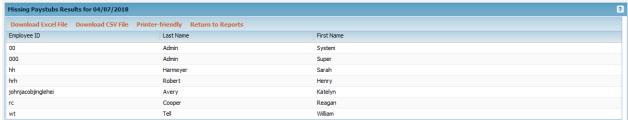
Missing Paystubs Report

Requirements: Pay Stub feature must be turned on and stubs loaded

Input:



Output:

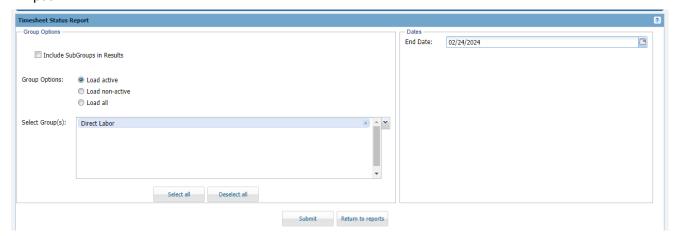




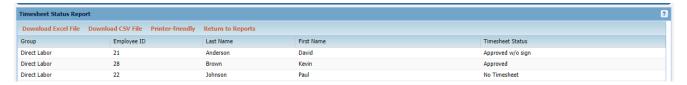
Timesheet Status Report

Requirements: none

Input:



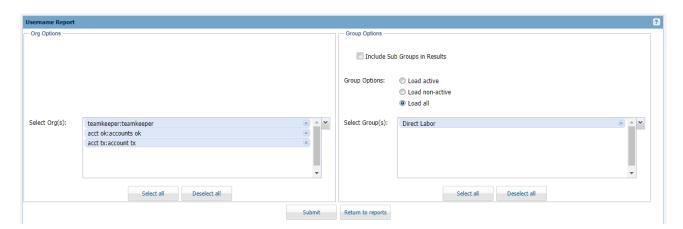
Output:



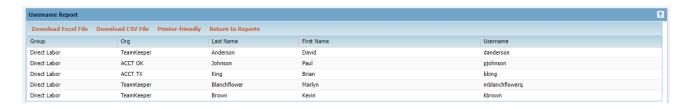
Export Options: Download to Excel, Download to CSV or Printer Friendly

Username Report

Requirements: Employee profile must have Org selected for their name to appear





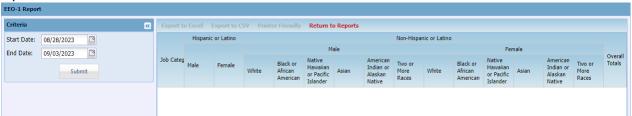


Export Options: Download to Excel, Download to CSV or Printer Friendly

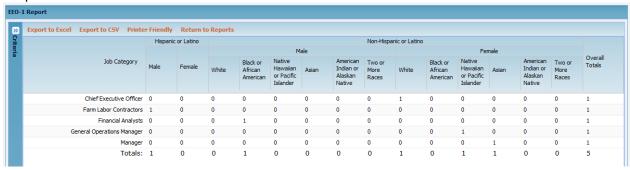
EEO-1 Report

Requirements: Human Resources must be turned on, profile fields filled out and EEOC Category must be selected under the profile Compensation tab

Input:



Output:



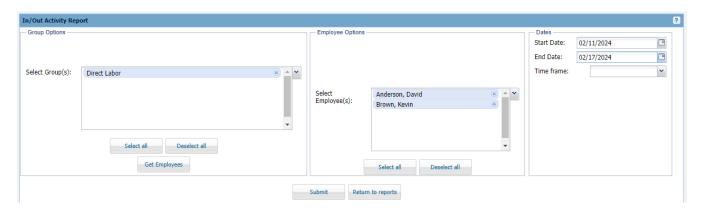


Scheduling Reports

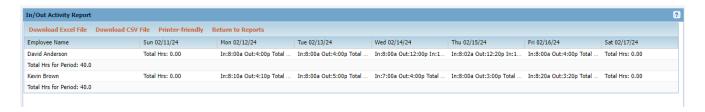
In/Out Activity Report

Requirements: In/Outs must be used on the timesheet (either manual or web/physical clock entry)

Input:



Output:





In/Out Daily Status Report

Requirements: none

Input:



Output:

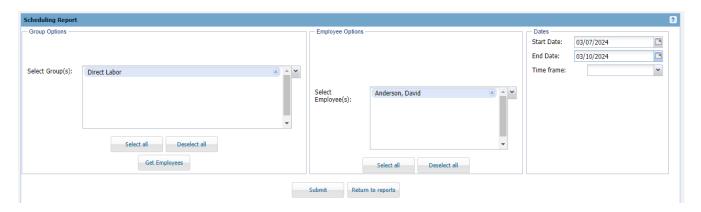




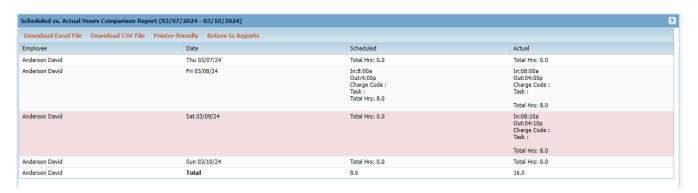
Scheduled/Actual Hours Comparison Report

Requirements: Employee must have a schedule and in/outs on the timesheet

Input:



Output:



Export Options: Download to Excel, Download to CSV or Printer Friendly

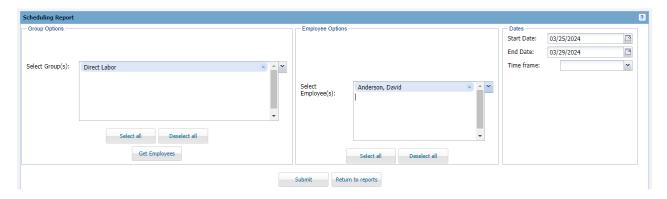
NOTE: This report can also be accessed from Scheduling > Schedule Report.



Scheduled Overtime Report

Requirements: Employee must have a schedule

Input:



Output:

Scheduled Overtime Report (03/25/2024 - 03/29/2024)

David Anderson								
Mon 03/25/24	Tue 03/26/24	Wed 03/27/24	Thu 03/28/24	Fri 03/29/24	Total	Reg	ОТ	DNE
Scheduled	Scheduled	Scheduled	Scheduled	Scheduled	Hours	Hours	Hours	Hours
In:7:00a	In:7:00a	In:7:00a	In:7:00a	In:8:00a				
Out:5:00p	Out:5:00p	Out:5:00p	Out:5:00p	Out:4:00p				
Break Time: 0.0	Break Time:0.0	Break Time:0.0	Break Time:0.0	Break Time: 0.0	48.0	40.0	8.0	40.0
Total Hrs: 10.0	Total Hrs: 10.0	Total Hrs: 10.0	Total Hrs: 10.0	Total Hrs: 8.0				
				Overtime Hrs: 8.0				

Supervisor Signature:	
Date:	

Privacy Act Information "This information is subject to the Privacy Act of 1974, (Title 5, USC 522a)"

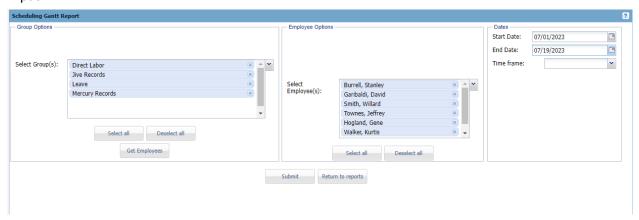
Export Options: none



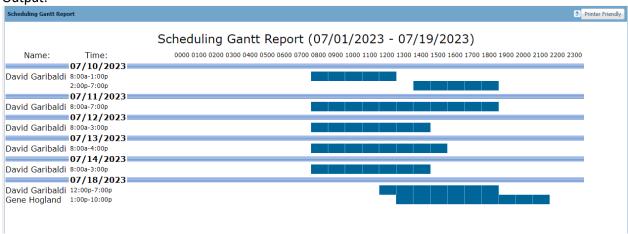
Schedule Gantt Report

Requirements: Employee must have a schedule

Input:



Output:



Export Options: Printer Friendly



Costing Reports

SF-98 Form 2 - Wage/Salary Rate Report

Requirements: Profile fields (union, exempt and compensation) must be filled out

Input:



Output:

